

# Version 6.3.7 Release Notes

04 Mar 2021

## Summary

Vix is pleased to announce the release of **Version 6.3.7**.

### Highlight of Version 6.3.7

- [Clone Folio Document](#)
- [Workforce Reporting Update All Plugins](#)

### More

- [New Features](#)
- [Improvements](#)
- [Fixes](#)

[^ Contact Us](#)

Contact Vix Resources to discuss any questions you have in relation to upgrades or changes to functionality.

## Highlights of this release

1

### Clone Folio Document

Workflow has been updated to allow users to clone multiple Folio touchpoints including; add bookings, remove bookings, reschedule booking, leave requests and shift changes.

2

### Workforce Reporting Update All Plugins

Workforce Reporting has been updated to allow all currently installed report plugins to be updated in a single action. Note this does not allow for updates to reports which have a custom template, these must be manually updated to ensure the custom template is downloaded in order to be reapplied.

## New Features, Improvements and Fixes

### New Features

1. The Generic Request document in Workflow has been updated with the ability to select a Category. When visible the Category is mandatory and will be shown on **SRF316 Workflow KPI Detail** raw data.

### Improvements

1. The Workflow comments section has been updated to include a 500 characters restriction. When the user goes over the limit, a popup appears stating 'unable to enter > 500 characters'. [\[#26533\]](#)
2. The SAM Task Panel has been updated to not include the duplication of text in generic requests. [\[#26505\]](#)
3. Workforce Report **SRF130 Occupancy Details** has been updated to include the room number in the output. The /of criteria has also been added to the report. [\[#26066\]](#)
4. SAM **Bookings | Multiple Bookings** has been updated to make the project field mandatory, requiring users to manually select no project to avoid bulk bookings being produced as no project. [\[#26244\]](#)
5. Workforce Report **SRF283 SMS Messages and Replies** has been updated to include the individual message status matching the SAM SMS Management page.
6. SAM Transport Type Active page has been updated to include a checkbox to 'show possible duplicates' to prevent creation of duplicate transport.
7. Workforce Report **SRF305 EOM Transport Movement And Contractor Hours** updated to include fields; resource type, gender and night shift hours. [\[#25960\]](#)

8. The Workflow Task Panel Advanced Search has been updated to allow multiple Departments to be selected for filtering. [[#25908](#)]
9. Improved the Room Search results table to include Room Clean Status when selecting a room for a Remove of existing OUT/IN bookings. [[#25951](#)]
10. When assigning room ownership - or temporary room move - and using the "check for another person in the Room" (CFAPIR) option , we have included new room 'Occupancy Status' within the results table. [[#24571](#)]
11. Workforce Reporting has been updated to restrict non-admin users from editing schedules they are not the creator of. These users will still be able to view, clone, or custom run other peoples schedules if their Role has been set up to enable this functionality. [[#23971](#)]
12. Carrier Bookings has been updated to allow seat updates to result in overbooked flights.
13. Workforce Report **SRF277 Completed Workflow** updated to include an add /transdetail parameter. [[#25801](#)]
14. Workforce Report **SRF202 Room Occupancy Visual** updated to improve performance and allow 180 days of data when the camp id search is restricted to one camp. [[#23388](#)]

## Fixes

1. Fixed an issue where Workforce Report **SRF187 Back Charge** seat count results were incorrect where transports are already active in SAM. [[#26479](#)]
2. Fixed an issue where a future room owner could not put future bookings against their future room.
3. Fixed an issue within the clean roster logic where a cleaning roster incorrectly removed a future allocated clean.
4. Fixed an issue where SAM users could not see the 'Other' dropdown options after clicking calendar view forward or backward 28 days.
5. Fixed an issue where Profiles rosters were not extended via the Night Audit when the profile completion date was prior to the Profile Roster duration. [[#26251](#)]
6. Fixed an issue where the Workforce Report **SRF323 Permanent Room Owner Utilisation** was returning data outside of the selected date range. [[#26124](#)]
7. Fixed an issue where Profile Fields marked 'Workflow Clear on Reactivate' were not being cleared when an inactive profile was selected in the Workflow travel documents.
8. Fixed an issue where an email address being used in a scheduled report was unable to be used when creating a new SAM profile. [[#26150](#)]
9. Fixed an issue where Special Charters for Commercially Managed Transport was not allowing overbooking in SAM and the WF tooltip displays the flight as loading. [[#26156](#)]
10. Fixed an issue where adding a person to a Workflow Group they are already part of provided the following warning 'User not added'. The warning is now 'person is already in group'. [[#26028](#)]
11. Fixed an issue where updating a persons employer for a specific date range via a Workflow Profile Change Document would permanently update the persons employer on their SAM Profile. [[#25928](#)]
12. Fixed an issue where Workforce Report **SRF325 Accommodation Pending Workflow Requests** was returning requests that don't apply to the camp searched in the camp ID. [[#25841](#)]