Version 6.2.90 Release Notes

Nov 04, 2019

Summary

Vix is pleased to announce the release of **Version 6.2.90**.

Highlight of Version 6.2.90

- Workflow Approval from the Task Panel

More

- New Features
- Improvements
- Fixes

⌃ Upgrade Now

Upgrades are available at no charge for clients with an active Enterprise Subscription Agreement. To request an upgrade or to discuss license options, please Contact Us.
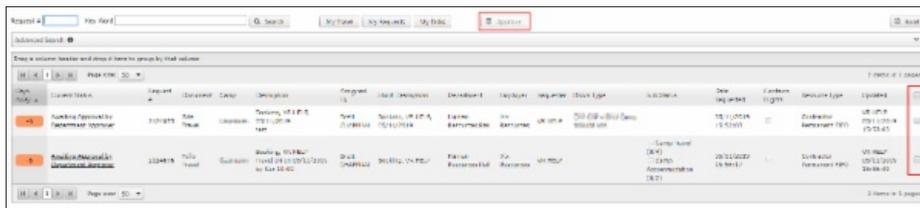

Highlights of this release

1   Workflow Approval from the Task Panel

Workflow has been updated to allow approval of request without having to open the document. This feature can be enabled for authorised, non-final approval steps via the **Configuration | Approval** setup. The maximum number of requests which can be approved in a single action is controlled by the parameter **TaskPanelDocumentApproval**. Please contact Vix Resources Helpdesk for further details of this feature.

Workflow Task Panel Approval

New Features, Improvements and Fixes

New Features

1. Workforce Report **SRF330 Demob Candidate** report has been created to show people who may be a candidate to be demobilised based on a number of consecutive no shows. Note: No shows are determined based on shift status of XX.

2. Workforce Report **SRF331 Accommodation Billing** report has been created to show bookings at specified camps for billing purposes. This report also includes discrepancy data including early departures. Note: discrepancies are determined based on shift status.

3. Workforce Report **SRF332 Fatigue Uptake and Waste** report has been created to show the utilisation and wastage of fatigue rooms. Note: fatigue rooms are determined by use of the shift status FR.

Improvements

1. When reactivating or creating a new SAM profile the roster will be pre-selected to the visitor roster for any profile types that do not allow rosters.

2. Workforce Report **SRF182 Workflow Cancelled Declined** has been updated to only show structured decline reasons when they are enabled in Workflow.

3. Workforce Report **SRF203 Transport Loading** has been updated to allow filtering on Departments via the report criteria. Output fields have also been added to the report. [#22313]

4. Group Bookings have been updated to allow searching by camp. An option to export the results to Excel has also been added. [#22387]

5. Workforce Report **SRF255 Automated Booking Status** has been updated to allow inclusion of Carrier Booking Interface bookings. [#22399]

6. Workforce Reporting has been improved by adding a search field to the report parameter /of. This allows you to search through the fields making it easier for you to select the criteria you want to report on. There is also a count which indicates the maximum number of selections you can make.

7. Workforce Report **SRF119 KPI Finance** has been updated to allow output fields to be included in the report. [#22593]

8. Workforce Report **SRF240 Village Occupancy** has been updated to show the name Group Bookings and Events when included in the report instead of None. [#22131]

9. An expected due date can be entered when issuing equipment to people and the restriction of only allowing an item to be issued for 1 year has been removed. [#22440, # 22542]

10. Event Management has been update with the ability to add a Booking Reference when adding people to the event. [#22544]

11. Issued Equipment has been updated with the ability to issue or return equipment for multiple people in a single action. [#22550]

12. Workforce Report **SRF302 Leave Request Audit Report** has been updated to optionally allow onsite shift statuses in the report. [#22779]

13. Workforce Report **SRF144 Weekly Cost Code Summary** has been updated to include the Cost Code Description in the summary. An option to include raw data has also been added to the report criteria. [#22786]

14. Workforce Report **SRF246 Mobilisation Demobilisation** has been updated to allow the Last Transport Date to be included from output fields. [#22621]

15. Workforce Reporting has been updated to only include configured report data for non-admin users when the report has a default of ALL for report data criteria e.g. Department. [#22983]

16. The Accommodation Arrivals page has been updated to show the Room Readiness status when Advanced Cleaning is in use.

17. Workforce Report **SRF120 Load Factor** has been updated to only show booked numbers when the transport is marked as Commercially Managed.

18. Workforce Report **SRF203 Transport Loading** has been updated to only show booked numbers when transports are marked as Commercially Managed.

19. Workforce Report **SRF204 Transport Utilisation KPI** has been updated to consider Commercially Managed transports in its calculations.

20. Workforce Report **SRF312 Transport Availability** has been updated to handle Commercially Managed transports.

21. SAM **Reports | Transport | Availability** has been updated to only show booked numbers when the transport has been marked as Commercially Managed.

22. Workforce Report **SRF313 Cleaning Roster Re-Run** has been updated to generate using the name Automation Robot. This allows easier auditing of what process created a clean.

23. Workforce Report **SRF315 Cleaning Forecast vs Actuals** has been updated to include additional details from Advanced Cleaning when the criteria include advance clean details is enabled. [#23073]

24. Workflow Itineraries attached to request notifications have been updated to optionally allow them to be generated based on the Action By Date or the Date of Approval. The parameter **ItineraryUseTodayAsStartDate** has been created to manage this process. [#22790]

25. The Workflow email templates can now have details about the SAM profile, the profile fields are configured in the format "PROFILE_fieldName". Please contact Vix Resources Helpdesk for specific field names. [#23206]

Fixes

1. Fixed an issue in the SAM Cleaning Allocation History details page where the original date and user are now displayed.

2. Fixed an issue where the reschedule change notification email did not include the affected camp and room details when shortening a booking. [#22638]

3. Fixed an issue where a person with a long display name was unable to upload an attachment in Workflow. [#22844]

4. Fixed an issue in Workflow site travel requests where a booking could be made against an inactive Department.

5. Fixed an issue where creating a profile via the Roster document in Workflow would not populate the travelers camp on the Task Panel. [#23033]

6. Fixed an issue where the booking was being stopped in Workflow if the parameter AutoExtendCompletionDate was set to none. [#22952]

7. Fixed an issue in Workflow when an approver assigned the document from the workflow group to them self and the document was unable to be approved.

8. Fixed an issue where the Folio Automatic Room Selection was not using the Default Room Type for a camp when the travelers default was at a different camp. [#23030]

9. Fixed an issue where it was not possible to update Employee Numbers using Bulk Profile Update if they included a 0 at the start. [#23046]

10. Fixed an issue where Scheduled Reports may fail due to daylight savings timezone changes. [#23048]

11. Fixed an issue in the site travel document where the saved room was being over written by the profile's owned room. [#23061]

12. Fixed an issue where the SAM Transport Description may cause an error when creating a Folio Request and the description was very long. [#23065]

13. Fixed an issue where a room owner created a workflow request for another camp and the processing defaulted to using the owned room instead of a room at the requested camp. [#23056]

14. Fixed an issue where Workflow Roster requests could not be opened if the request was for a camp different to the persons profile camp. [#23136, # 23174, # 23188]

15. Fixed an issue where the folio document was not displaying the camp accommodation for a last night virtual room reschedule booking. [#23170]

16. Fixed an issue where **SMS102 Transport SMS** where including Drive transports when using a location filter would not include the people driving to site.

17. Fixed an issue where the Workflow Task Panel Days Away could be incorrect if the document was a Folio with multiple journeys included.

18. Fixed an issue with Workforce Report **SRF163 Arrivals Departures 2** where future room ownership was not correctly displaced. [#23198]

19. Fixed an issue where the SAM Resnumber may be 10 digits, this has been updated to default to 6 digits. [#23204]

20. Fixed an issue where Workflow requests could not be submitted when the parameter **MaximumPastPeriod** was blank and the request date was in the past. [#23200]

21. Fixed an issue where reactivating a profile would not update the travelers commence date even though the SAM Parameter **CalculateCommenceDate** was set to Y. [#23135]

22. Fixed an issue with Workforce Report **SRF187 Backcharge** where the department filter was incorrectly reporting transports that had a different department for the In and Out transports. [#23211]

23. Fixed an issue with Workforce Report **SRF180 Camp Usage by Department and Employer** where the summary would not include all bookings if they were not part of group bookings. [#23234]